

SECTION 238129 - VARIABLE-REFRIGERANT-FLOW HVAC SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes complete VRF HVAC system(s) including, but not limited to, delegated design and the following components to make a complete operating system(s) according to requirements indicated:

1. Indoor, concealed, ceiling-mounted units for ducting.
2. Indoor, concealed, floor-mounted units for ducting.
3. Indoor, exposed, wall-mounted units.
4. Indoor, recessed, ceiling-mounted units.
5. Indoor, suspended, ceiling-mounted units.
6. Indoor, energy recovery ventilator.
7. Outdoor, air-source, heat-pump units.
8. Outdoor, air-source heat recovery units.
9. Heat recovery control units.
10. System controls.
11. System refrigerant and oil.
12. System condensate drain piping.
13. System refrigerant piping.
14. Metal hangers and supports.
15. Metal framing systems.
16. Fastener systems.
17. Pipe stands.
18. Miscellaneous support materials.
19. Piping and tubing insulation.
20. System control cable and raceways.

1.3 DEFINITIONS

- A. Air-Conditioning System Operation: System capable of operation with all zones in cooling only.
- B. Heat-Pump System Operation: System capable of operation with all zones in either heating or cooling, but not with simultaneous heating and cooling zones that transfer heat between zones.
- C. Heat Recovery System Operation: System capable of operation with simultaneous heating and cooling zones that transfer heat between zones.

- D. HRCU: Heat Recovery Control Unit. HRCUs are used in heat recovery VRF HVAC systems to manage and control refrigerant between indoor units to provide simultaneous heating and cooling zones. "Heat Recovery Control Unit" is the term used by ASHRAE for what different manufacturers term as branch circuit controller, branch selector box, changeover box, flow selector unit, mode change unit, and other such terms.
- E. Low Voltage: As defined in NFPA 70 for circuits and equipment operating at less than 50 V or for remote-control, signaling power-limited circuits.
- F. Plenum: A space forming part of the air distribution system to which one or more air ducts are connected. An air duct is a passageway, other than a plenum, for transporting air to or from heating, ventilating, or air-conditioning equipment.
- G. Three-Pipe System Design: One high pressure refrigerant vapor line, one low pressure refrigerant vapor line, and one refrigerant liquid line connect a single outdoor unit or multiple manifold outdoor units in a single system to associated system HRCUs. One liquid line and refrigerant vapor line connect HRCUs to associated indoor units.
- H. Two-Pipe System Design: One refrigerant vapor line and one refrigerant liquid line connect a single outdoor unit or multiple manifold outdoor units in a single system to associated system HRCUs. One refrigerant liquid line and refrigerant vapor line connect HRCUs to associated indoor units. HRCUs used in two pipe systems act as an intermediate heat exchanger and include diverting valves and gas/liquid separators to move high and low pressure refrigerant between indoor units.
- I. VRF: Variable refrigerant flow.

1.4 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.

1.5 ACTION SUBMITTALS

- A. Product Data: For each type of product.
 - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for indoor and outdoor units.
 - 2. Include rated capacities, operating characteristics, electrical characteristics, and furnished specialties and accessories.
 - 3. Include operating performance at design conditions and at extreme maximum and minimum outdoor ambient conditions.
 - 4. Include description of system controllers, dimensions, features, control interfaces and connections, power requirements, and connections.
 - 5. Include system operating sequence of operation in narrative form for each unique indoor-and outdoor-unit control.
 - 6. Include description of control software features.
 - 7. Include total refrigerant required and a comprehensive breakdown of refrigerant required by each system installed.
 - 8. Include refrigerant type and data sheets showing compliance with requirements indicated.

9. For system design software.
10. Indicate location and type of service access.

B. Shop Drawings: For VRF HVAC systems.

1. Include plans, elevations, sections, and mounting details.
2. Include details of equipment assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
3. Vibration Isolation Base Details: Detail fabrication including anchorages and attachments to structure and to supported equipment. Include adjustable motor bases, rails, and frames for equipment mounting.
4. Include diagrams and details of refrigerant piping and tubing showing installation requirements for manufacturer-furnished divided flow fittings.
5. Include diagrams for power, signal, and control wiring.

C. Samples for Initial Selection: For fully and partially exposed indoor units with factory finishes viewable by occupants.

1. Include a Sample for each unique finish with unit identification, detailed description of application, and cross-referenced floor plans showing locations.

D. Delegated-Design Submittals:

1. Include design calculations for selecting vibration isolators and for designing vibration isolation bases.
2. Include design calculations with corresponding diagram of refrigerant piping and tubing sizing for each system installed.
3. Include design calculations with corresponding floor plans indicating that refrigerant concentration limits are within allowable limits of ASHRAE 15 and governing codes.
4. Include calculations showing that system travel distance for refrigerant piping and controls cabling are within horizontal and vertical travel distances set by manufacturer. Provide a comparison table for each system installed.

1.6 INFORMATIONAL SUBMITTALS

A. Coordination Drawings: Plans, elevations, sections, and details, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:

1. Suspended ceiling components.
2. Structural floors, roofs and associated members to which equipment, piping, ductwork, cables, and conduit will be attached.
3. Size and location of initial access modules for acoustical tile.
4. Wall-mounted controllers located in finished space showing relationship to light switches, fire-alarm devices, and other installed devices.
5. Size and location of access doors and panels installed behind walls and inaccessible ceilings for products installed behind walls and requiring access.
6. Items penetrating finished ceiling including the following:

- a. Luminaires.
- b. Air outlets and inlets.
- c. Speakers.
- d. Sprinklers.
- e. Service access panels.

B. Qualification Data:

1. For Installer: Certificate from VRF HVAC system manufacturer certifying that Installer has successfully completed prerequisite training administered by manufacturer for proper installation of systems, including but not limited to, equipment, piping, controls, and accessories indicated and furnished for installation.
 - a. Retain copies of Installer certificates on-site and make available on request.
2. For VRF HVAC system manufacturer.
3. For VRF HVAC system provider.

C. Product Test Reports: Where tests are required, for each product, for tests performed by manufacturer and witnessed by a qualified testing agency.

D. Source quality-control reports.

E. Field quality-control reports.

F. Sample Warranties: For manufacturer's warranties.

1.7 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For VRF HVAC systems to include in emergency, operation, and maintenance manuals.

B. Software and Firmware Operational Documentation:

1. Software operating and upgrade manuals.
2. Program Software Backup: On CD or DVD, USB media, or approved cloud storage platform, complete with data files.
3. Device address list.
4. Printout of software application and graphic screens.

1.8 MAINTENANCE MATERIAL SUBMITTALS

A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.

1. Filters:

- a. One set for each unit with replaceable filters.
- b. One set for each unit type and unique size of washable filters.

1.9 QUALITY ASSURANCE

A. Manufacturer Qualifications:

1. Nationally recognized manufacturer of VRF HVAC systems and products.
2. Shipped VRF HVAC systems with similar requirements to those indicated for a continuous period of five years within time of bid.
3. VRF HVAC systems and products that have been successfully tested and in use on at least five completed projects.
4. Having complete published catalog literature, installation, and operation and maintenance manuals for all products intended for use.
5. Having full-time in-house employees for the following:
 - a. Product research and development.
 - b. Product and application engineering.
 - c. Product manufacturing, testing, and quality control.
 - d. Technical support for system installation training, startup, commissioning, and troubleshooting of installations.
 - e. Owner training.

B. Factory-Authorized Service Representative Qualifications:

1. Authorized representative of, and trained by, VRF HVAC system manufacturer.
2. Demonstrated past experience with products being installed for period within five consecutive years before time of bid.
3. Demonstrated past experience on five projects of similar complexity, scope, and value.
 - a. Each person assigned to Project shall have demonstrated past experience.
4. Staffing resources of competent and experienced full-time employees that are assigned to execute work according to schedule.
5. Service and maintenance staff assigned to support Project during warranty period.
6. Product parts inventory to support ongoing system operation for a period of not less than **[five] <Insert number>** years after Substantial Completion.
7. VRF HVAC system manufacturer's backing to take over execution of Work if necessary to comply with requirements indicated. Include Project-specific written letter, signed by manufacturer's corporate officer, if requested.

C. Installer Qualifications: An entity that employs installers and supervisors who are trained and approved by VRF HVAC system manufacturer.

1. Each employee shall be certified by manufacturer for proper installation of systems, including, but not limited to, equipment, piping, controls, and accessories indicated and furnished for installation.
2. Installer certification shall be valid and current for duration of Project.
3. Retain copies of Installer certificates on-site and make available on request.
4. Each person assigned to Project shall have demonstrated past experience.
 - a. Demonstrated past experience with products being installed for period within five consecutive years before time of bid.

- b. Demonstrated past experience on five projects of similar complexity, scope, and value.
 - 5. Installers shall have staffing resources of competent, trained, and experienced full-time employees that are assigned to execute work according to schedule.
 - D. ISO Compliance: System equipment and components furnished by VRF HVAC system manufacturer shall be manufactured in an ISO 9001 and ISO 14001 facility.
- 1.10 DELIVERY, STORAGE, AND HANDLING
- A. Deliver and store products in a clean and dry place.
 - B. Comply with manufacturer's written rigging and installation instructions for unloading and moving to final installed location.
 - C. Handle products carefully to prevent damage, breaking, denting, and scoring. Do not install damaged products.
 - D. Protect products from weather, dirt, dust, water, construction debris, and physical damage.
 - 1. Retain factory-applied coverings on equipment to protect finishes during construction and remove just prior to operating unit.
 - 2. Cover unit openings before installation to prevent dirt and dust from entering inside of units. If required to remove coverings during unit installation, reapply coverings over openings after unit installation and remove just prior to operating unit.
 - E. Replace installed products damaged during construction.
- 1.11 WARRANTY
- A. Manufacturer's Warranty: Manufacturer agrees to repair or replace equipment and components that fail(s) in materials or workmanship within specified warranty period.
 - 1. Failures include, but are not limited to, the following:
 - a. Structural failures.
 - b. Faulty operation.
 - c. Deterioration of metals, metal finishes, and other materials beyond normal weathering and use.
 - 2. Warranty Period:
 - a. For Compressor: Five years from date of Substantial Completion.
 - b. For Parts, Including Controls: Five years from date of Substantial Completion.
 - c. For Labor: Five years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturer shall be one of the following:
1. Daikin Applied
 2. Mitsubishi
 3. LG
 4. Fujitsu
- B. Source Limitations: Obtain products from single source from single manufacturer including, but not limited to, the following:
1. Indoor and outdoor units, including accessories.
 2. Controls and software.
 3. Refrigerant isolation valves.
 4. Specialty refrigerant pipe fittings.

2.2 SYSTEM DESCRIPTION

- A. Direct-expansion (DX) VRF HVAC system(s) with variable capacity in response to varying cooling and heating loads. System shall consist of multiple indoor units, outdoor unit(s), piping, controls, and electrical power to make complete operating system(s) complying with requirements indicated.
1. Two-pipe or three-pipe system design.
 2. System(s) operation, air-conditioning, heat pump, or heat recovery as indicated on Drawings.
 3. Each system with one refrigerant circuit shared by all indoor units connected to system.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. AHRI Compliance: System and equipment performance certified according to AHRI 1230 and products listed in AHRI directory.
- D. ASHRAE Compliance:
1. ASHRAE 15: For safety code for mechanical refrigeration.
 2. ASHRAE 62.1: For indoor air quality.
 3. ASHRAE 135: For control network protocol with remote communication.
 4. ASHRAE/IES 90.1 Compliance: For system and component energy efficiency.
- E. UL Compliance: Comply with UL 1995.

2.3 PERFORMANCE REQUIREMENTS

- A. Delegated Design: Engage a qualified professional engineer, as defined in Section 014000 "Quality Requirements," to design complete and operational VRF HVAC system(s) complying with requirements indicated.
1. Provide system refrigerant calculations.
 - a. Refrigerant concentration limits shall be within allowable limits of ASHRAE 15 and governing codes.
 - b. Indicate compliance with manufacturer's maximum vertical and horizontal travel distances. Prepare a comparison table for each system showing calculated distances compared to manufacturer's maximum allowed distances.
 2. Include a mechanical ventilation system and gas detection system as required to comply with ASHRAE 15 and governing codes.
 3. System Refrigerant Piping and Tubing:
 - a. Arrangement: Arrange piping to interconnect indoor units, and outdoor unit(s) in compliance with manufacturer requirements and requirements indicated.
 - b. Routing: Conceal piping above ceilings and behind walls to maximum extent possible.
 - c. Sizing: Size piping system, using a software program acceptable to manufacturer, to provide performance requirements indicated. Consider requirements to accommodate future change requirements.
 4. System Controls:
 - a. Network arrangement.
 - b. Network interface with other building systems.
 - c. Product selection.
 - d. Sizing.
- B. Service Access:
1. Provide and document service access requirements.
 2. Locate equipment, system isolation valves, and other system components that require service and inspection in easily accessible locations. Avoid locations that are difficult to access if possible.
 3. Where serviceable components are installed behind walls and above inaccessible ceilings, provide finished assembly with access doors or panels to gain access. Properly size the openings to allow for service, removal, and replacement.
 4. If less than full and unrestricted access is provided, locate components within an 18-inch reach of the finished assembly.
 5. Where ladder access is required to service elevated components, provide an installation that provides for sufficient access within ladder manufacturer's written instructions for use.
 6. Comply with OSHA regulations.
- C. System Design and Installation Requirements:

1. Design and install systems indicated according to manufacturer's recommendations and written instructions.
 2. Where manufacturer's requirements differ from requirements indicated, contact Architect for direction. The most stringent requirements should apply unless otherwise directed in writing by Architect.
- D. Isolation of Equipment: Provide isolation valves to isolate each indoor unit and outdoor unit for service, removal, and replacement without interrupting system operation.
- E. System Capacity Ratio: The sum of connected capacity of all indoor units shall be within the following range of outdoor-unit rated capacity:
1. Not less than 50 percent.
 2. Not more than 150 percent.
 3. Range acceptable to manufacturer.
- F. System Turndown: Stable operation down to 20 percent of outdoor-unit capacity.
- G. System Auto Refrigerant Charge: Each system shall have an automatic refrigerant charge function to ensure the proper amount of refrigerant is installed in system.
- H. Outdoor Conditions:
1. Suitable for outdoor ambient conditions encountered.
 - a. Design equipment and supports to withstand wind loads of governing code.
 - b. Design equipment and supports to withstand snow and ice loads of governing code.
 - c. Provide corrosion-resistant coating for components and supports where located in coastal or industrial climates that are known to be harmful to materials and finishes.
 2. Maximum System Operating Outdoor Temperature: See Drawings.
 3. Minimum System Operating Outdoor Temperature: See Drawings.
- I. Sound Performance: Sound levels generated by operating HVAC equipment shall be within requirements indicated.
1. Indoor: Within design guidelines of "2015 ASHRAE HANDBOOK- HVAC Applications."
 2. Outdoor: Within ordinance of governing authorities.
- J. Thermal Movements: Allow for controlled thermal movements from ambient, surface, and system temperature changes.
- K. Capacities and Characteristics: As indicated on Drawings.
- 2.4 INDOOR, CONCEALED, CEILING-MOUNTED UNITS FOR DUCTING
- A. Description: Factory-assembled and tested complete unit with components, piping, wiring, and controls required for mating to ductwork, piping, power, and controls field connections.

B. Cabinet:

1. Material: painted steel.
2. Insulation: Manufacturer's standard internal insulation, complying with ASHRAE 62.1, to provide thermal resistance and prevent condensation.
3. Duct Connections: Extended collar or flange, or designated exterior cabinet surface, designed for attaching field-installed ductwork.
4. Mounting: Manufacturer-designed provisions for field installation.
5. Internal Access: Removable panels or hinged doors of adequate size for field access to internal components for inspection, cleaning, service, and replacement.

C. DX Coil Assembly:

1. Coil Casing: Aluminum, galvanized, or stainless steel.
2. Coil Fins: Aluminum, mechanically bonded to tubes, with arrangement required by performance.
3. Coil Tubes: Copper, of diameter and thickness required by performance.
4. Expansion Valve: Electronic modulating type with linear or proportional characteristics.
5. Unit Internal Tubing: Copper tubing with brazed joints.
6. Unit Internal Tubing Insulation: Manufacturer's standard insulation, of thickness to prevent condensation.
7. Field Piping Connections: Manufacturer's standard.
8. Factory Charge: Dehydrated air or nitrogen.
9. Testing: Factory pressure tested and verified to be without leaks.

D. Drain Assembly:

1. Pan: Non-ferrous material, with bottom sloped to low point drain connection.
2. Condensate Removal: Unit-mounted pump or other integral lifting mechanism, capable of lifting drain water to an elevation above top of cabinet.
3. Field Piping Connection: Non-ferrous material with threaded NPT.

E. Fan and Motor Assembly:

1. Fan(s):
 - a. Direct-drive arrangement.
 - b. Single or multiple fans connected to a common motor shaft and driven by a single motor.
 - c. Fabricated from non-ferrous components or ferrous components with corrosion-resistant finish.
 - d. Wheels statically and dynamically balanced.
2. Motor: Brushless dc or electronically commutated with permanently lubricated bearings.
3. Motor Protection: Integral protection against thermal, overload, and voltage fluctuations.
4. Speed Settings and Control: Two (low, high), three (low, medium, high), or more than three speed settings or variable speed with a speed range of least 50 percent.
5. Vibration Control: Integral isolation to dampen vibration transmission.

F. Filter Assembly:

1. Access: Bottom, side, or rear to accommodate field installation without removing ductwork and to accommodate filter replacement without need for tools.
2. Efficiency: ASHRAE 52.2, MERV 7.
3. Media: If more than one filter type is indicated, Contractor has option to choose.
 - a. Replaceable: Extended surface, panel, or cartridge with antimicrobial treatment fiber media.
 - b. Washable: Manufacturer's standard filter with antimicrobial treatment.

G. Unit Accessories:

1. Outdoor Air Ventilation Kit: Connection, motorized damper, and control sized to allow sequence of operation indicated on Drawings.
2. Remote Room Temperature Sensor Kit: Wall-mounted, hardwired room temperature sensor kit for use in rooms that do not have room temperature measurement.

H. Unit Controls:

1. Enclosure: Metal, suitable for indoor locations.
2. Factory-Installed Controller: Configurable digital control.
3. Factory-Installed Sensors:
 - a. Unit inlet air temperature.
 - b. Coil entering refrigerant temperature.
 - c. Coil leaving refrigerant temperature.
4. Field-Customizable I/O Capability:
 - a. Analog Inputs: Two for use in customizable control strategies.
5. Features and Functions:
 - a. Self-diagnostics.
 - b. Time delay.
 - c. Auto-restart.
 - d. External static pressure control.
 - e. Auto operation mode.
 - f. Manual operation mode.
 - g. Filter service notification.
 - h. Power consumption display.
 - i. Drain assembly high water level safety shutdown and notification.
 - j. Run test switch.
6. Communication: Network communication with other indoor and outdoor units.
7. Cable and Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
8. Field Connection: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.

I. Unit Electrical:

1. Enclosure: Metal, suitable for indoor locations.
2. Field Connection: Single point connection to power unit and integral controls.
3. Disconnecting Means: Factory-mounted circuit breaker or switch.
4. Control Transformer: Manufacturer's standard. Coordinate requirements with field power supply.
5. Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
6. Raceways: Enclose line voltage wiring in raceways.

2.5 INDOOR, EXPOSED, WALL-MOUNTED UNITS

- A. Description: Factory-assembled and tested complete unit with components, piping, wiring, and controls required for mating to piping, power, and controls field connections.
- B. Cabinet:
1. Material: Painted steel, or coated steel frame covered by a plastic cabinet, with an architectural acceptable finish suitable for tenant occupancy on exposed surfaces.
 2. Insulation: Manufacturer's standard internal insulation, complying with ASHRAE 62.1, to provide thermal resistance and prevent condensation.
 3. Mounting: Manufacturer-designed provisions for field installation.
 4. Internal Access: Removable panels of adequate size for field access to internal components for inspection, cleaning, service, and replacement.
- C. DX Coil Assembly:
1. Coil Casing: Aluminum, galvanized, or stainless steel.
 2. Coil Fins: Aluminum, mechanically bonded to tubes, with arrangement required by performance.
 3. Coil Tubes: Copper, of diameter and thickness required by performance.
 4. Expansion Valve: Electronic modulating type with linear or proportional characteristics.
 5. Unit Internal Tubing: Copper tubing with brazed joints.
 6. Unit Internal Tubing Insulation: Manufacturer's standard insulation, of thickness to prevent condensation.
 7. Field Piping Connections: Manufacturer's standard.
 8. Factory Charge: Dehydrated air or nitrogen.
 9. Testing: Factory pressure tested and verified to be without leaks.
- D. Drain Assembly:
1. Pan: Non-ferrous material, with bottom sloped to low point drain connection.
 2. Condensate Removal: Gravity.
 - a. If a floor drain is not available at unit, provide unit with field-installed condensate pump accessory.
 3. Field Piping Connection: Non-ferrous material with threaded NPT.
- E. Fan and Motor Assembly:

1. Fan(s):
 - a. Direct-drive arrangement.
 - b. Single or multiple fans connected to a common motor shaft and driven by a single motor.
 - c. Fabricated from non-ferrous components or ferrous components with corrosion protection finish.
 - d. Wheels statically and dynamically balanced.
 2. Motor: Brushless dc or electronically commutated with permanently lubricated bearings.
 3. Motor Protection: Integral protection against thermal, overload, and voltage fluctuations.
 4. Speed Settings and Control: Two (low, high), three (low, medium, high), or more than three speed settings or variable speed with a speed range of least 50 percent.
 5. Vibration Control: Integral isolation to dampen vibration transmission.
- F. Filter Assembly:
1. Access: Front, to accommodate filter replacement without the need for tools.
 2. Washable Media: Manufacturer's standard filter with antimicrobial treatment.
- G. Grille Assembly: Manufacturer's standard discharge grille with field-adjustable air pattern mounted in top or front face of unit cabinet.
- H. Unit Accessories:
1. Remote Room Temperature Sensor Kit: Wall-mounted, hardwired room temperature sensor kit for use in rooms that do not have room temperature measurement.
 2. Condensate Pump: Integral reservoir and control with electrical power connection through unit power.
- I. Unit Controls:
1. Enclosure: Manufacturer's standard, and suitable for indoor locations.
 2. Factory-Installed Controller: Configurable digital control.
 3. Factory-Installed Sensors: Unit inlet air temperature.
 4. Field-Customizable I/O Capability:
 - a. Analog Inputs: Two for use in customizable control strategies.
 5. Features and Functions: Self-diagnostics, time delay, auto-restart.
 6. Communication: Network communication with other indoor units and outdoor unit(s).
 7. Cable and Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
 8. Field Connection: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
- J. Unit Electrical:
1. Enclosure: Manufacturer's standard, and suitable for indoor locations.
 2. Field Connection: Single point connection to power entire unit and integral controls.

3. Disconnecting Means: Factory-mounted circuit breaker or switch, complying with NFPA 70.
4. Control Transformer: Manufacturer's standard. Coordinate requirements with field power supply.
5. Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
6. Raceways: Enclose line voltage wiring in raceways to comply with NFPA 70.

2.6 INDOOR, RECESSED, CEILING-MOUNTED UNITS

- A. Description: Factory-assembled and tested complete unit with components, piping, wiring, and controls required for mating to ductwork, piping, power, and controls field connections.
- B. Cabinet:
 1. Material: Painted steel, or coated steel frame covered by a plastic cabinet, with an architectural acceptable finish suitable for tenant occupancy on exposed surfaces.
 2. Insulation: Manufacturer's standard internal insulation, complying with ASHRAE 62.1, to provide thermal resistance and prevent condensation.
 3. Mounting: Manufacturer-designed provisions for field installation.
 4. Internal Access: Removable panels of adequate size for field access to internal components for inspection, cleaning, service, and replacement.
- C. DX Coil Assembly:
 1. Coil Casing: Aluminum, galvanized, or stainless steel.
 2. Coil Fins: Aluminum, mechanically bonded to tubes, with arrangement required by performance.
 3. Coil Tubes: Copper, of diameter and thickness required by performance.
 4. Expansion Valve: Electronic modulating type with linear or proportional characteristics.
 5. Internal Tubing: Copper tubing with brazed joints.
 6. Internal Tubing Insulation: Manufacturer's standard insulation, of thickness to prevent condensation.
 7. Field Piping Connections: Manufacturer's standard.
 8. Factory Charge: Dehydrated air or nitrogen.
 9. Testing: Factory pressure tested and verified to be without leaks.
- D. Drain Assembly:
 1. Pan: Non-ferrous material, with bottom sloped to low point drain connection.
 2. Condensate Removal: Unit-mounted pump or other integral lifting mechanism, capable of lifting drain water to an elevation above top of cabinet.
 3. Field Piping Connection: Non-ferrous material with threaded NPT.
- E. Fan and Motor Assembly:
 1. Fan(s):
 - a. Direct-drive arrangement.

- b. Single or multiple fans connected to a common motor shaft and driven by a single motor.
 - c. Fabricated from non-ferrous components or ferrous components with corrosion protection finish.
 - d. Wheels statically and dynamically balanced.
 - 2. Motor: Brushless dc or electronically commutated with permanently lubricated bearings.
 - 3. Motor Protection: Integral protection against thermal, overload, and voltage fluctuations.
 - 4. Speed Settings and Control: Two (low, high), three (low, medium, high), or more than three speed settings or variable speed with a speed range of least 50 percent.
 - 5. Vibration Control: Integral isolation to dampen vibration transmission.
- F. Filter Assembly:
- 1. Access: Bottom, to accommodate filter replacement without the need for tools.
 - 2. Efficiency: ASHRAE 52.2, MERV 7.
 - 3. Media:
 - a. Replaceable: Extended surface, panel, or cartridge with antimicrobial treatment fiber media.
- G. Discharge-Air Grille Assembly: Mounted in bottom of unit cabinet.
- 1. Discharge Pattern: One-, two-, three-, or four-way throw as indicated on Drawings.
 - a. Discharge Pattern Adjustment: Field-adjustable limits for up and down range of motion.
 - b. Discharge Pattern Closure: Ability to close individual discharges of units with multiple patterns.
 - 2. Motorized Vanes: Modulating up and down flow pattern for uniform room air distribution.
 - 3. Additional Branch Supply Duct Connection: Sheet metal knockout for optional connection to one additional supply branch duct.
- H. Return-Air Grille Assembly: Manufacturer's standard grille mounted in bottom of unit cabinet.
- I. Outdoor Air Ventilation Connection: Sheet metal knockout for optional connection to outdoor air ventilation duct.
- J. Unit Accessories:
- 1. Remote Room Temperature Sensor Kit: Wall-mounted, hardwired room temperature sensor kit for use in rooms that do not have room temperature measurement.
- K. Unit Controls:
- 1. Enclosure: Manufacturer's standard, and suitable for indoor locations.
 - 2. Factory-Installed Controller: Configurable digital control.
 - 3. Factory-Installed Sensors: Unit inlet air temperature.
 - 4. Field-Customizable I/O Capability:

a. Analog Inputs: Two

5. Features and Functions: Self-diagnostics, time delay, auto-restart.
6. Communication: Network communication with other indoor units and outdoor unit(s).
7. Cable and Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
8. Field Connection: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.

L. Unit Electrical:

1. Enclosure: Manufacturer's standard, and suitable for indoor locations.
2. Field Connection: Single point connection to power entire unit and integral controls.
3. Disconnecting Means: Factory-mounted circuit breaker or switch, complying with NFPA 70.
4. Control Transformer: Manufacturer's standard. Coordinate requirements with field power supply.
5. Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
6. Raceways: Enclose line voltage wiring in [metal]raceways to comply with NFPA 70.

2.7 INDOOR, SUSPENDED, CEILING-MOUNTED UNITS

A. Description: Factory-assembled and tested complete unit with components, piping, wiring, and controls required for mating to piping, power, and controls field connections.

B. Cabinet:

1. Material: Painted steel, or coated steel frame covered by a plastic cabinet, with an architectural acceptable finish suitable for tenant occupancy on exposed surfaces.
2. Insulation: Manufacturer's standard internal insulation, complying with ASHRAE 62.1, to provide thermal resistance and prevent condensation.
3. Mounting: Manufacturer-designed provisions for field installation.
4. Internal Access: Removable panels of adequate size for field access to internal components for inspection, cleaning, service, and replacement.

C. DX Coil Assembly:

1. Coil Casing: Aluminum, galvanized, or stainless steel.
2. Coil Fins: Aluminum, mechanically bonded to tubes, with arrangement required by performance.
3. Coil Tubes: Copper, of diameter and thickness required by performance.
4. Expansion Valve: Electronic modulating type with linear or proportional characteristics.
5. Internal Tubing: Copper tubing with brazed joints.
6. Internal Tubing Insulation: Manufacturer's standard insulation, of thickness to prevent condensation.
7. Field Piping Connections: Manufacturer's standard.
8. Factory Charge: Dehydrated air or nitrogen.
9. Testing: Factory pressure tested and verified to be without leaks.

D. Drain Assembly:

1. Pan: Non-ferrous material, with bottom sloped to low point drain connection.
2. Condensate Removal: Gravity.
 - a. If a floor drain is not available at unit, provide unit with field-installed condensate pump accessory.
3. Field Piping Connection: Non-ferrous material with threaded NPT.

E. Fan and Motor Assembly:

1. Fan(s):
 - a. Direct-drive arrangement.
 - b. Single or multiple fans connected to a common motor shaft and driven by a single motor.
 - c. Fabricated from non-ferrous components or ferrous components with corrosion protection finish.
 - d. Wheels statically and dynamically balanced.
2. Motor: Brushless dc or electronically commutated with permanently lubricated bearings.
3. Motor Protection: Integral protection against thermal, overload, and voltage fluctuations.
4. Speed Settings and Control: Two (low, high), three (low, medium, high), or more than three speed settings or variable speed with a speed range of least 50 percent.
5. Vibration Control: Integral isolation to dampen vibration transmission.

F. Filter Assembly:

1. Access: Front, to accommodate filter replacement without the need for tools.

G. Discharge-Air Grille Assembly: Mounted in front of unit cabinet.

1. Discharge Pattern: One-way throw.
2. Discharge Pattern Adjustment: Field-adjustable limits for range of pattern.
3. Motorized Vanes: Modulating up and down flow pattern for uniform room air distribution.

H. Return-Air Grille Assembly: Manufacturer's standard.

I. Outdoor Air Ventilation Connection: Sheet metal knockout for optional connection to outdoor air ventilation duct.

J. Unit Accessories:

1. Remote Room Temperature Sensor Kit: Wall-mounted, hardwired room temperature sensor kit for use in rooms that do not have room temperature measurement.
2. Condensate Pump: Integral reservoir and control with electrical power connection through unit power.

K. Unit Controls:

1. Enclosure: Manufacturer's standard, and suitable for indoor locations.
2. Factory-Installed Controller: Configurable digital control.
3. Factory-Installed Sensors: Unit inlet air temperature.
4. Field-Customizable I/O Capability:
 - a. Analog Inputs: Two for use in customizable control strategies.
5. Features and Functions: Self-diagnostics, time delay, auto-restart.
6. Communication: Network communication with other indoor units and outdoor unit(s).
7. Cable and Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
8. Field Connection: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.

L. Unit Electrical:

1. Enclosure: Manufacturer's standard, and suitable for indoor locations.
2. Field Connection: Single point connection to power entire unit and integral controls.
3. Disconnecting Means: Factory-mounted circuit breaker or switch, complying with NFPA 70.
4. Control Transformer: Manufacturer's standard. Coordinate requirements with field power supply.
5. Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
6. Raceways: Enclose line voltage wiring in raceways to comply with NFPA 70.

2.8 INDOOR, ENERGY RECOVERY VENTILATOR

- A. Description: Factory-assembled[**and -tested**] complete unit with components, wiring, and controls required for mating to ductwork, power, and controls field connections.

B. Cabinet:

1. Material: Galvanized steel.
2. Insulation: Manufacturer's standard internal insulation, complying with ASHRAE 62.1.
3. Duct Connections: Extended collar or flange, or designated exterior cabinet surface, designed for attaching field-installed ductwork.
4. Mounting: Manufacturer-designed provisions for field installation.
5. Internal Access: Removable panels or hinged doors of adequate size for field access to internal components for inspection, cleaning, service, and replacement.

C. Damper Assemblies:

1. Outdoor Air Intake and Exhaust Air Discharge:
 - a. Low-leakage damper with spring return electric actuator to fail closed on loss of power.
 - b. Damper controlled by unit to open when unit is operating and close when unit off.
2. Energy Recovery Heat-Exchanger Bypass:

- a. Low leakage damper with electric actuator with integral controls to bypass outdoor air around the energy recovery heat exchanger during times of favorable weather, and there is no energy-saving benefit to circulate air across the energy recovery heat exchanger.
- D. Fan and Motor Assemblies: Separate fan and motor assemblies for supply and exhaust airstreams with control for equal airflow.
1. Fan(s):
 - a. Direct-drive arrangement.
 - b. Fabricated from non-ferrous components or ferrous components with corrosion protection finish.
 - c. Wheels statically and dynamically balanced.
 2. Motor: Brushless dc or electronically commutated with permanently lubricated bearings.
 3. Motor Protection: Integral protection against thermal, overload, and voltage fluctuations.
 4. Speed Settings and Control: Two (low, high), three (low, medium, high), or more than three speed settings or variable speed with a speed range of least 50 percent.
 5. Vibration Control: Integral isolation to dampen vibration transmission.
- E. Filter Assemblies: Separate filter assemblies for outdoor air and exhaust airstreams entering energy recovery heat exchanger.
1. Access: To accommodate filter replacement without the need for tools.
 2. Efficiency: ASHRAE 52.2, MERV 7.
 3. Replaceable Media: Extended surface, panel, or cartridge with antimicrobial treatment fiber media.
- F. Energy Recovery Heat Exchanger:
1. Total (sensible and latent) energy exchange between outdoor air and exhaust airstreams with performance indicated on Drawings.
 2. Fixed element with no moving parts.
 3. AHRI 1060 certified and bearing the AHRI label.
- G. Unit Accessories:
1. Electric Duct Preheater:
 - a. Heater operation interlocked with energy recovery ventilator unit.
 - b. Heater with integral controls to control outdoor air temperature entering energy recovery ventilator unit to a temperature set-point determined by energy recovery ventilator unit manufacturer.
 - c. Listed and labeled.
- H. Unit Controls:
1. Enclosure: Metal, similar to enclosure, and suitable for indoor locations.
 2. Factory-Installed Controller: Configurable digital control.
 3. Factory-Installed Sensors:

- a. Unit entering outdoor air temperature.
 - b. Unit leaving supply air temperature.
 - c. Unit entering exhaust air temperature.
 - d. Unit leaving exhaust air temperature.
 - e. Unit entering outdoor air relative humidity.
 - f. Unit leaving supply air relative humidity.
 - g. Unit entering exhaust air relative humidity.
 - h. Unit leaving exhaust air relative humidity.
4. Field-Customizable I/O Capability:
- a. Analog Inputs: Four for use in customizable control strategies.
5. Features and Functions: Self-diagnostics, time delay, auto-restart.
6. Communication: Network communication with other indoor units and outdoor unit(s).
7. Cable and Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
8. Field Connection: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
- I. Unit Electrical:
1. Enclosure: Metal, similar to enclosure, and suitable for indoor locations.
 2. Field Connection: Single point connection to power entire unit and integral controls.
 3. Disconnecting Means: Factory-mounted circuit breaker or switch, complying with NFPA 70.
 4. Control Transformer: Manufacturer's standard. Coordinate requirements with field power supply.
 5. Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
 6. Raceways: Enclose line voltage wiring in raceways to comply with NFPA 70.

2.9 OUTDOOR, AIR-SOURCE HEAT-PUMP UNITS

- A. Description: Factory-assembled and -tested complete unit with components, piping, wiring, and controls required for mating to piping, power, and controls field connections.
1. Specially designed for use in systems with either all heating or all cooling demands, but not for use in systems with simultaneous heating and cooling.
 2. Systems shall consist of one unit, or multiple unit modules that are designed by variable refrigerant system manufacturer for field interconnection to make a single refrigeration circuit that connects multiple indoor units.
 3. All units installed shall be from the same product development generation.
- B. Cabinet:
1. Galvanized steel and coated with a corrosion-resistant finish.
 2. Mounting: Manufacturer-designed provisions for field installation.
 3. Internal Access: Removable panels or hinged doors of adequate size for field access to internal components for inspection, cleaning, service, and replacement.

C. Compressor and Motor Assembly:

1. One or more positive-displacement, direct-drive and hermetically sealed scroll compressor(s) with inverter drive and turndown to 15 percent of rated capacity.
2. Protection: Integral protection against the following:
 - a. High refrigerant pressure.
 - b. Low oil level.
 - c. High oil temperature.
 - d. Thermal and overload.
 - e. Voltage fluctuations.
 - f. Phase failure and phase reversal.
 - g. Short cycling.
3. Speed Control: Variable to automatically maintain refrigerant suction and condensing pressures while varying refrigerant flow to satisfy system cooling and heating loads.
4. Vibration Control: Integral isolation to dampen vibration transmission.
5. Oil management system to ensure safe and proper lubrication over entire operating range.
6. Crankcase heaters with integral control to maintain safe operating temperature.
7. Fusible plug.

D. Condenser Coil Assembly:

1. Plate Fin Coils:
 - a. Casing: Aluminum, galvanized, or stainless steel.
 - b. Fins: Aluminum or copper, mechanically bonded to tubes, with arrangement required by performance.
 - c. Tubes: Copper, of diameter and thickness required by performance.
2. Aluminum Microchannel Coils:
 - a. Series of flat tubes containing a series of multiple, parallel-flow microchannels layered between refrigerant header manifolds.
 - b. Single- or multiple-pass arrangement.
 - c. Construct fins, tubes, and header manifolds of aluminum alloy.
3. Hail Protection: Provide condenser coils with louvers, baffles, or hoods to protect against hail damage.

E. Condenser Fan and Motor Assembly:

1. Fan(s): Propeller type.
 - a. Direct-drive arrangement.
 - b. Fabricated from non-ferrous components or ferrous components with corrosion protection finish to match performance indicated for condenser coil.
 - c. Statically and dynamically balanced.

2. Fan Guards: Removable safety guards complying with OSHA regulations. If using metal materials, coat with corrosion-resistant coating to match performance indicated for condenser coil.
 3. Motor(s): Brushless dc or electronically commutated with permanently lubricated bearings and rated for outdoor duty.
 4. Motor Protection: Integral protection against thermal, overload, and voltage fluctuations.
 5. Speed Settings and Control: Variable speed with a speed range of least 75 percent.
 6. Vibration Control: Integral isolation to dampen vibration transmission.
- F. Drain Pan: If required by manufacturer's design, provide unit with non-ferrous drain pan with bottom sloped to a low point drain connection.
- G. Unit Controls:
1. Enclosure: Manufacturer's standard, and suitable for unprotected outdoor locations.
 2. Factory-Installed Controller: Configurable digital control.
 3. Factory-Installed Sensors:
 - a. Refrigerant suction temperature.
 - b. Refrigerant discharge temperature.
 - c. Outdoor air temperature.
 - d. Refrigerant high pressure.
 - e. Refrigerant low pressure.
 - f. Oil level.
 4. Features and Functions: Self-diagnostics, time delay, auto-restart, fuse protection.
 5. Communication: Network communication with indoor units and other outdoor unit(s).
 6. Cable and Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
 7. Field Connection: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
- H. Unit Electrical:
1. Enclosure: Metal, similar to enclosure, and suitable for unprotected outdoor locations.
 2. Field Connection: Single point connection to power entire unit and integral controls.
 3. Disconnecting Means: Factory-mounted circuit breaker or switch, complying with NFPA 70.
 4. Control Transformer: Manufacturer's standard. Coordinate requirements with field power supply.
 5. Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
 6. Raceways: Enclose line voltage wiring in raceways to comply with NFPA 70.
- I. Unit Hardware: Zinc-plated steel, or stainless steel.
- J. Unit Piping:
1. Unit Tubing: Copper tubing with brazed joints.
 2. Unit Tubing Insulation: Manufacturer's standard insulation, of thickness to prevent condensation.

3. Field Piping Connections: Manufacturer's standard.
4. Factory Charge: Dehydrated air or nitrogen.
5. Testing: Factory pressure tested and verified to be without leaks.

2.10 OUTDOOR, AIR-SOURCE HEAT RECOVERY UNITS

- A. Description: Factory-assembled and -tested complete unit with components, piping, wiring, and controls required for mating to piping, power, and controls field connections.
1. Specially designed for use in systems with simultaneous heating and cooling.
 2. Systems shall consist of one unit, or multiple unit modules that are designed by variable refrigerant system manufacturer for field interconnection to make a single refrigeration circuit that connects multiple indoor units.
 3. All units installed shall be from the same product development generation.
- B. Cabinet:
1. Galvanized steel and coated with a corrosion-resistant finish.
 2. Mounting: Manufacturer-designed provisions for field installation.
 3. Internal Access: Removable panels or hinged doors of adequate size for field access to internal components for inspection, cleaning, service, and replacement.
- C. Compressor and Motor Assembly:
1. One or more positive-displacement, direct-drive and hermetically sealed scroll compressor(s) with inverter drive and turndown to 15 percent of rated capacity.
 2. Protection: Integral protection against the following:
 - a. High refrigerant pressure.
 - b. Low oil level.
 - c. High oil temperature.
 - d. Thermal and overload.
 - e. Voltage fluctuations.
 - f. Phase failure and phase reversal.
 - g. Short cycling.
 3. Speed Control: Variable to automatically maintain refrigerant suction and condensing pressures while varying refrigerant flow to satisfy system cooling and heating loads.
 4. Vibration Control: Integral isolation to dampen vibration transmission.
 5. Oil management system to ensure safe and proper lubrication over entire operating range.
 6. Crankcase heaters with integral control to maintain safe operating temperature.
 7. Fusible plug.
- D. Condenser Coil Assembly:
1. Plate Fin Coils:
 - a. Casing: Aluminum, galvanized, or stainless steel.

- b. Fins: Aluminum or copper, mechanically bonded to tubes, with arrangement required by performance.
 - c. Tubes: Copper, of diameter and thickness required by performance.
 2. Aluminum Microchannel Coils:
 - a. Series of flat tubes containing a series of multiple, parallel-flow microchannels layered between refrigerant header manifolds.
 - b. Single- or multiple-pass arrangement.
 - c. Construct fins, tubes, and header manifolds of aluminum alloy.
 3. Hail Protection: Provide condenser coils with louvers, baffles, or hoods to protect against hail damage.
- E. Condenser Fan and Motor Assembly:
 1. Fan(s): Propeller type.
 - a. Direct-drive arrangement.
 - b. Fabricated from non-ferrous components or ferrous components with corrosion protection finish to match performance indicated for condenser coil.
 - c. Statically and dynamically balanced.
 2. Fan Guards: Removable safety guards complying with OSHA regulations. If using metal materials, coat with corrosion-resistant coating to match performance indicated for condenser coil.
 3. Motor(s): Brushless dc or electronically commutated with permanently lubricated bearings and rated for outdoor duty.
 4. Motor Protection: Integral protection against thermal, overload, and voltage fluctuations.
 5. Speed Settings and Control: Variable speed with a speed range of least 75 percent.
 6. Vibration Control: Integral isolation to dampen vibration transmission.
- F. Drain Pan: If required by manufacturer's design, provide unit with non-ferrous drain pan with bottom sloped to a low point drain connection.
- G. Unit Controls:
 1. Enclosure: Manufacturer's standard, and suitable for unprotected outdoor locations.
 2. Factory-Installed Controller: Configurable digital control.
 3. Factory-Installed Sensors:
 - a. Refrigerant suction temperature.
 - b. Refrigerant discharge temperature.
 - c. Outdoor air temperature.
 - d. Refrigerant high pressure.
 - e. Refrigerant low pressure.
 - f. Oil level.
 4. Features and Functions: Self-diagnostics, time delay, auto-restart, fuse protection.
 5. Communication: Network communication with indoor units and other outdoor unit(s).

6. Cable and Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
7. Field Connection: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.

H. Unit Electrical:

1. Enclosure: Metal, similar to enclosure, and suitable for unprotected outdoor locations.
2. Field Connection: Single point connection to power entire unit and integral controls.
3. Disconnecting Means: Factory-mounted circuit breaker or switch, complying with NFPA 70.
4. Control Transformer: Manufacturer's standard. Coordinate requirements with field power supply.
5. Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
6. Raceways: Enclose line voltage wiring in raceways to comply with NFPA 70.

I. Unit Hardware: Zinc-plated steel, or stainless steel.

J. Unit Piping:

1. Unit Tubing: Copper tubing with brazed joints.
2. Unit Tubing Insulation: Manufacturer's standard insulation, of thickness to prevent condensation.
3. Field Piping Connections: Manufacturer's standard.
4. Factory Charge: Dehydrated air or nitrogen.
5. Testing: Factory pressure tested and verified to be without leaks.

2.11 HEAT RECOVERY CONTROL UNITS

A. Description: Factory-assembled and -tested complete unit with components, piping, wiring, and controls required for mating to piping, power, and controls field connections.

1. Specially designed for use in systems with simultaneous heating and cooling.
2. Systems shall consist of one unit, or multiple unit that are designed by variable refrigerant system manufacturer for field interconnection to make a single refrigeration circuit that connects multiple indoor units.

B. Cabinet:

1. Galvanized-steel construction.
2. Insulation: Manufacturer's standard internal insulation to provide thermal resistance and prevent condensation.
3. Mounting: Manufacturer-designed provisions for field installation.
4. Internal Access: Removable panels or hinged doors of adequate size for field access to internal components for inspection, cleaning, service, and replacement.

C. Drain Pan: If required by manufacturer's design, provide unit with non-ferrous drain pan with bottom sloped to a low point drain connection.

D. Refrigeration Assemblies and Specialties:

1. Specially designed by manufacturer for type of VRF HVAC system being installed, either two or three pipe.
2. Each refrigerant branch circuit shall have refrigerant control valve(s) to control refrigerant flow.
3. Spares: Each heat recovery control unit shall include at least two branch circuit port(s) for future use.
4. Each system piping connection upstream of heat recovery unit shall be fitted with an isolation valve to allow for service to any heat recovery control unit in the system without interrupting operation of the system.
5. Each branch circuit connection shall be fitted with an isolation valve and capped service port to allow for service to any individual branch circuit without interrupting operation of the system.
 - a. If not available as an integral part of the heat recovery control unit, isolation valves shall be field installed adjacent to the unit pipe connection.

E. Unit Controls:

1. Enclosure: Manufacturer's standard, and suitable for indoor locations.
2. Factory-Installed Controller: Configurable digital control.
3. Communication: Network communication with indoor units and outdoor unit(s).
4. Cable and Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
5. Field Connection: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.

F. Unit Electrical:

1. Enclosure: Metal, similar to enclosure, and suitable for indoor locations.
2. Field Connection: Single point connection to power entire unit and integral controls.
3. Disconnecting Means: Factory-mounted circuit breaker or switch, complying with NFPA 70.
4. Control Transformer: Manufacturer's standard. Coordinate requirements with field power supply.
5. Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
6. Raceways: Enclose line voltage wiring in raceways to comply with NFPA 70.

G. Unit Piping:

1. Unit Tubing: Copper tubing with brazed joints.
2. Unit Tubing Insulation: Manufacturer's standard insulation, of thickness to prevent condensation.
3. Field Piping Connections: Manufacturer's standard.
4. Factory Charge: Dehydrated air or nitrogen.
5. Testing: Factory pressure tested and verified to be without leaks.

2.12 SYSTEM CONTROLS

A. General Requirements:

1. Network: Indoor units, HRCUs, and outdoor units shall include integral controls and connect through a manufacturer-selected control network.
2. Network Communication Protocol: Open control communication between interconnected units.
3. Integration with Building Automation System: ASHRAE 135, BACnet IP and certified by BACnet Testing Lab (BTL), including the following:
 - a. Ethernet connection via RJ-45 connectors and port with transmission at 100 Mbps or higher.
 - b. Integration devices shall be connected to local uninterruptible power supply unit(s) to provide at least 5 minutes of battery backup operation after a power loss.
 - c. Integration shall include control and monitoring.
4. Operator Interface:
 - a. Operators shall interface with system and unit controls through the following:
 - 1) Operator interfaces integral to controllers.
 - 2) Owner-furnished PC connected to central controller(s).
 - 3) Web interface through web browser software.
 - 4) Integration with Building Automation System.
 - b. Users shall be capable of interface with controllers for indoor units control to extent privileges are enabled. Control features available to users shall include the following:
 - 1) On/off control.
 - 2) Temperature set-point adjustment.

B. VRF HVAC System Operator Software for PC:

1. Software offered by VRF HVAC system manufacturer shall provide system operators with ability to monitor and control VRF HVAC system(s) from a single dedicated Owner-furnished PC.
2. Software shall provide operator with a graphic user interface to allow monitoring and control of multiple central controllers from a single device location through point-and-click mouse exchange.
3. Plan views shall show building plans with location of indoor units and identification superimposed on plans.
4. Controls operation mode of indoor units as individual units, by selected groups of indoor units, or as collection of all indoor units. Operation modes available through central controller shall match those operation modes of controllers for indoor units.
5. Schedules operation of indoor units as individual units, by selected groups of indoor units, or as collection of all indoor units. Schedules daily, weekly, and annual events.
6. Changes operating set points of indoor units as individual units, by selected groups of indoor units, or as collection of all indoor units.

7. Optimized start feature to start indoor units before scheduled time to reach temperature set-point at scheduled time based on operating history.
8. Night setback feature to operate indoor units at energy-conserving heating and cooling temperature set-points during unoccupied periods.
9. Displays service notifications and error codes.
10. Monitors and displays up to 3000 item error history and 10000 item operation history for regular reporting and further archiving.
11. Monitors and displays cumulative operating time of indoor units.
12. Able to disable and enable operation of individual controllers for indoor units.
13. Information displayed on individual controllers shall also be available for display.
14. Information displayed for outdoor units, including refrigerant high and low pressures.

C. Central Controllers:

1. Centralized control for all indoor and outdoor units from a single central controller location.
 - a. Include multiple interconnected controllers as required.
2. Controls operation mode of indoor units as individual units, by selected groups of indoor units, or as collection of all indoor units. Operation modes available through central controller shall match those operation modes of controllers for indoor units.
3. Schedule operation of indoor units as individual units, by selected groups of indoor units, or as collection of all indoor units.
 - a. Sets schedule for daily, weekly, and annual events.
 - b. Schedule options available through central controller shall at least include the schedule options of controllers for indoor units.
4. Changes operating set points of indoor units as individual units, by selected groups of indoor units, or as collection of all indoor units.
5. Optimized start feature to start indoor units before scheduled time to reach temperature set-point at scheduled time based on operating history.
6. Night setback feature to operate indoor units at energy-conserving heating and cooling temperature set-points during unoccupied periods.
7. Service diagnostics tool.
8. Able to disable and enable operation of individual controllers for indoor units.
9. Information displayed on individual controllers shall also be available for display through central controller.
10. Information displayed for outdoor units, including refrigerant high and low pressures.
11. Multiple RJ-45 ports for direct connection to a local PC and an Ethernet network switch.
12. Operator interface through a backlit, high-resolution color display touch panel and web accessible through standard web browser software.

D. Wired Controllers for Indoor Units:

1. Single controller capable of controlling multiple indoor units as group.
2. Auto Timeout Touch Screen LCD: Timeout duration shall be adjustable.
3. On/Off: Turns indoor unit on or off.
4. Hold: Hold operation settings until hold is released.
5. Operation Mode: Cool, Heat, Auto, Dehumidification, Fan Only, and Setback.

6. Temperature Display: 1-degree increments.
7. Temperature Set-Point: Separate set points for Cooling, Heating, and Setback. Adjustable in 1-degree increments.
8. Fan Speed Setting: Select between available options furnished with the unit.
9. Airflow Direction Setting: If applicable to unit, select between available options furnished with the unit.
10. Seven-day programmable operating schedule with up to five events per day. Operations shall include On/Off, Operation Mode, and Temperature Set-Point.
11. Auto Off Timer: Operates unit for an adjustable time duration and then turns unit off.
12. Occupancy detection.
13. Service Notification Display: "Filter".
14. Service Run Tests: Limit use by service personnel to troubleshoot operation.
15. Error Code Notification Display: Used by service personnel to troubleshoot abnormal operation and equipment failure.
16. User and Service Passwords: Capable of preventing adjustments by unauthorized users.
17. Setting stored in nonvolatile memory to ensure that settings are not lost if power is lost. Battery backup for date and time only.
18. Low-voltage power required for controller shall be powered through non-polar connections to indoor unit.

2.13 SYSTEM REFRIGERANT AND OIL

A. Refrigerant:

1. As required by VRF HVAC system manufacturer for system to comply with performance requirements indicated.
2. R-410a

B. Oil:

1. As required by VRF HVAC system manufacturer and to comply with performance requirements indicated.

2.14 SYSTEM REFRIGERANT PIPING

- ### A. Comply with requirements in Section 232300 "Refrigerant Piping" for system piping requirements.

2.15 SYSTEM CONTROL CABLE

A. Cable Rating: Listed and labeled for application according to NFPA 70.

1. Flame Travel and Smoke Density in Plenums: As determined by testing identical products according to NFPA 262, by a qualified testing agency. Identify products for installation in plenums with appropriate markings of applicable testing agency.
 - a. Flame Travel Distance: 60 inches or less.
 - b. Peak Optical Smoke Density: 0.5 or less.

- c. Average Optical Smoke Density: 0.15 or less.
 2. Flame Travel and Smoke Density for Riser Cables in Non-Plenum Building Spaces: As determined by testing identical products according to UL 1666.
 3. Flame Travel and Smoke Density for Cables in Non-Riser Applications and Non-Plenum Building Spaces: As determined by testing identical products according to UL 1685.
- B. Low-Voltage Control Cabling:
1. Paired Cable: NFPA 70, Type CMG.
 - a. One pair, twisted, No. 16 AWG, stranded (19x29) or No. 18 AWG, stranded (19x30) tinned-copper conductors as required by VRF HVAC system manufacturer.
 - b. PVC insulation.
 - c. Braided or foil shielded.
 - d. PVC jacket.
 - e. Flame Resistance: Comply with UL 1685.
 2. Plenum-Rated, Paired Cable: NFPA 70, Type CMP.
 - a. One pair, twisted, No. 16 AWG, stranded (19x29) or No. 18 AWG, stranded (19x30) tinned-copper conductors as required by VRF HVAC system manufacturer.
 - b. PVC insulation.
 - c. Braided or foil shielded.
 - d. PVC jacket.
 - e. NFPA 262 includes the standard flame-resistance test criteria in common use for cables and conductors.
 - f. Flame Resistance: Comply with NFPA 262.
- C. TIA-485A Network Cabling:
1. Standard Cable: NFPA 70, Type CMG.
 - a. Paired, [one pair] [two pairs], twisted, No. 22 AWG, stranded (7x30) tinned-copper conductors.
 - b. PVC insulation.
 - c. Unshielded.
 - d. PVC jacket.
 - e. Flame Resistance: Comply with UL 1685.
 2. Plenum-Rated Cable: NFPA 70, Type CMP.
 - a. Paired, [one pair] [two pairs], No. 22 AWG, stranded (7x30) tinned-copper conductors.
 - b. Fluorinated ethylene propylene insulation.
 - c. Unshielded.
 - d. Fluorinated ethylene propylene jacket.
 - e. NFPA 262 includes the standard flame-resistance test criteria in common use for cables and conductors.

f. Flame Resistance: NFPA 262.

D. Ethernet Network Cabling: TIA-568-C.2 Category 6 cable with RJ-45 connectors.

1. Description: Four-pair, balanced-twisted pair cable, certified to meet transmission characteristics of category cable indicated.
2. Conductors: 100-ohm, 23 AWG solid copper.
3. Shielding: Shielded twisted pairs (FTP).
4. Cable Rating: By application.
5. Jacket: White thermoplastic.

E. Comply with requirements in Section 260533 "Raceways and Boxes for Electrical Systems" for control wiring and cable raceways.

2.16 MATERIALS

A. Steel:

1. ASTM A36/A36M for carbon structural steel.
2. ASTM A568/A568M for steel sheet.

B. Stainless Steel:

1. Manufacturer's standard grade for casing.
2. Manufacturer's standard type, ASTM A240/A240M for bare steel exposed to airstream or moisture.

C. Galvanized Steel: ASTM A653/A653M.

D. Aluminum: ASTM B209.

2.17 SOURCE QUALITY CONTROL

A. Factory Tests: Test and inspect factory-assembled equipment.

B. Equipment will be considered defective if it does not pass tests and inspections.

C. Prepare test and inspection reports for historical record. Submit reports only if requested.

PART 3 - EXECUTION

3.1 EXAMINATION

A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.

B. Examine products before installation. Reject products that are wet, moisture damaged, or mold damaged.

- C. Examine roughing-in for piping and tubing to verify actual locations of connections before equipment installation.
- D. Examine roughing-in for ductwork to verify actual locations of connections before equipment installation.
- E. Examine roughing-in for wiring and conduit to verify actual locations of connections before equipment installation.
- F. Examine walls, floors, roofs, and outdoor pads for suitable conditions where equipment will be installed.
- G. Prepare written report, endorsed by Installer, listing conditions detrimental to performance of the Work.
- H. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 EQUIPMENT INSTALLATION, GENERAL

- A. Clearance:
 - 1. Maintain manufacturer's recommended clearances for service and maintenance.
 - 2. Maintain clearances required by governing code.
- B. Loose Components: Install components, devices, and accessories furnished by manufacturer, with equipment, that are not factory mounted.
 - 1. Loose components shall be installed by manufacturer's service representative.
- C. Equipment Restraint Installation: Install equipment with seismic-restraint device. Comply with requirements for seismic-restraint devices specified in Section 230548 "Vibration and Seismic Controls for HVAC."

3.3 INSTALLATION OF INDOOR UNITS

- A. Install units to be level and plumb while providing a neat and finished appearance.
- B. Unless otherwise required by VRF HVAC system manufacturer, support ceiling-mounted units from structure above using threaded rods; minimum rod size of 3/8 inch.
- C. Adjust supports of exposed and recessed units to draw units tight to adjoining surfaces.
- D. Protect finished surfaces of ceilings, floors, and walls that come in direct contact with units. Refinish or replaced damaged areas after units are installed.
- E. In rooms with ceilings, conceal piping and tubing, controls, and electrical power serving units above ceilings.
- F. In rooms without ceiling, arrange piping and tubing, controls, and electrical power serving units to provide a neat and finished appearance.

-
- G. Provide lateral bracing if needed to limit movement of suspended units to not more than 0.25 inch.
 - H. For floor- and wall-mounted units that are exposed, conceal piping and tubing, controls, and electrical power serving units within walls.
 - I. Floor-mounted units located in mechanical rooms.
 - J. Install floor-mounted units on support structure indicated on Drawings.
 - K. Install floor-mounted units on cast-in-place concrete equipment bases. Comply with requirements for equipment bases and foundations specified in Section 033000 "Cast-in-Place Concrete."
 - L. Attachment: Install hardware for proper attachment to supported equipment.
 - M. Grouting: Place grout under equipment supports and make bearing surface smooth.

3.4 INSTALLATION OF OUTDOOR UNITS

- A. Install units to be level and plumb while providing a neat and finished appearance.
- B. Install outdoor units on support structures indicated on Drawings.
- C. Pad-Mounted Installations: Install outdoor units on cast-in-place concrete equipment bases. Comply with requirements for equipment bases and foundations specified in Section 033000 "Cast-in-Place Concrete."
 - 1. Attachment: Install anchor bolts to elevations required for proper attachment to supported equipment.
 - 2. Grouting: Place grout under equipment supports and make bearing surface smooth.
- D. Roof-Mounted Installations: Install outdoor units on equipment supports specified in Section 077200 "Roof Accessories." Anchor units to supports with removable, stainless-steel fasteners.

3.5 INSTALLATION OF DUCT, ACCESSORIES, AND AIR OUTLETS

- A. Where installing ductwork adjacent to equipment, allow space for service and maintenance.
- B. Comply with requirements for metal ducts specified in Section 233113 "Metal Ducts."
- C. Comply with requirements for nonmetal ducts specified in Section 233116 "Nonmetal Ducts."
- D. Comply with requirements for air duct accessories specified in Section 233300 "Air Duct Accessories."
- E. Comply with requirements for flexible ducts specified in Section 233346 "Flexible Ducts."
- F. Comply with requirements for air diffusers specified in Section 233713.13 "Air Diffusers."

- G. Comply with requirements for registers and grilles specified in Section 233713.23 "Registers and Grilles."

3.6 ELECTRICAL INSTALLATION

- A. Comply with requirements indicated on Drawings and in applicable Division 26 Sections.
- B. To extent electrical power is required for system equipment, components, and controls, and is not indicated on Drawings and addressed in the Specifications, the design for such electrical power shall be delegated to VRF HVAC system provider.
 - 1. Delegated design of electrical power to equipment, components and controls, and associated installation shall be included at no additional cost to Owner.
- C. Connect field electrical power source to each separate electrical device requiring field electrical power. Coordinate termination point and connection type with Installer.
- D. Comply with requirements in Section 260519 "Low-Voltage Electrical Power Conductors and Cables" for wiring connections.
- E. Comply with requirements in Section 260526 "Grounding and Bonding for Electrical Systems" for grounding connections.
- F. Install nameplate or acrylic label with self-adhesive back for each electrical connection indicating electrical equipment designation and circuit number feeding connection.
 - 1. Nameplate shall be laminated phenolic layers of black with engraved white letters. Letters at least 1/2 inch high.
 - 2. Locate nameplate or label where easily visible.
- G. Comply with requirements in Section 260533 "Raceways and Boxes for Electrical Systems" for raceway selection and installation requirements for boxes, conduits, and wireways as supplemented or revised in this Section.
- H. Comply with TIA-569-D for pull-box sizing and length of conduit and number of bends between pull points.
- I. Install manufactured conduit sweeps and long-radius elbows if possible.
- J. Install metal conduits with grounding bushings and connect with grounding conductor to grounding system.

3.7 SOFTWARE

- A. Cybersecurity:
 - 1. Software:
 - a. Coordinate security requirements with Entity responsible for IT security.
 - b. Ensure that latest stable software release is installed and properly operating.

-
- c. Disable or change default passwords to password using a combination of uppercase and lower letters, numbers, and symbols at least eight characters in length. Record passwords and turn over to party responsible for system operation and administration.
2. Hardware:
 - a. Coordinate location and access requirements with Entity responsible for IT security>.
 - b. Enable highest level of wireless encryption that is compatible with Owner's ICT network.
 - c. Disable dual network connections.
- 3.8 INSTALLATION OF SYSTEM CONTROL CABLE
- A. Comply with NECA 1.
 - B. Installation Method:
 1. Install cables in raceways except as follows:
 - a. Within equipment and associated control enclosures.
 - b. In accessible ceiling spaces where open cable installation method may be used.
 - c. In gypsum board partitions where cable may be enclosed within wall cavity.
 2. Conceal raceway and cables except in unfinished spaces.
 - C. General Requirements for Cabling:
 1. Comply with TIA-568-C Series of standards.
 2. Comply with BICSI ITSIMM, Ch. 5, "Copper Structured Cabling Systems."
 3. Terminate all conductors; no cable shall contain unterminated elements. Make terminations only at indicated outlets, terminals, and cross-connect and patch panels.
 4. Cables may not be spliced and shall be continuous from terminal to terminal. Do not splice cable.
 5. Cables serving a common system may be grouped in a common raceway. Install control cable in separate raceway from power wiring. Do not group conductors from different systems or different voltages.
 6. Secure and support cables at intervals not exceeding 30 inches and not more than 6 inches from cabinets, boxes, fittings, outlets, racks, frames, and terminals.
 7. Bundle, lace, and train conductors to terminal points without exceeding manufacturer's limitations on bending radii, but not less than radii specified in BICSI ITSIMM, Ch. 5, "Copper Structured Cabling Systems." Install lacing bars and distribution spools.
 8. Do not install bruised, kinked, scored, deformed, or abraded cable. Remove and discard cable if damaged during installation and replace it with new cable.
 9. Cold-Weather Installation: Bring cable to room temperature before dereeling. Do not use heat lamps for heating.
 10. Pulling Cable: Comply with BICSI ITSIMM, Ch. 5, "Copper Structured Cabling Systems." Monitor cable pull tensions.
 11. Support: Do not allow cables to lie on removable ceiling tiles or access panels.

12. Secure: Fasten securely in place with hardware specifically designed and installed so as to not damage cables.
13. Provide strain relief.
14. Keep runs short. Allow extra length for connecting to terminals.
15. Do not bend cables in a radius less than 10 times the cable OD.
16. Use sleeves or grommets to protect cables from vibration at points where they pass around sharp corners and through penetrations.
17. Ground wire shall be copper, and grounding methods shall comply with IEEE C2. Demonstrate ground resistance.

D. Balanced Twisted-Pair Cable Installation:

1. Comply with TIA-568-C.2.
2. Do not untwist balanced twisted-pair cables more than 1/2 inch at the point of termination to maintain cable geometry.

E. Open-Cable Installation:

1. Suspend copper cable not in a wireway or pathway a minimum of 8 inches above ceilings by cable supports not more than 30 inches apart.
2. Cable shall not be run through or on structural members or in contact with pipes, ducts, or other potentially damaging items. Do not run cables between structural members and corrugated panels.

F. Separation from EMI Sources: Comply with BICSI TDMM and TIA-569-D recommendations for separating unshielded cable from potential EMI sources including electrical power wiring and equipment.

3.9 FIRESTOPPING

- A. Comply with requirements in Section 078413 "Penetration Firestopping."
- B. Comply with TIA-569-D, Annex A, "Firestopping."
- C. Comply with BICSI TDMM, "Firestopping" Chapter.

3.10 GROUNDING INSTALLATION

- A. For data communication wiring, comply with TIA-607-B and with BICSI TDMM, "Bonding and Grounding (Earthing)" Chapter.
- B. For low-voltage control cabling, comply with requirements in Section 260526 "Grounding and Bonding for Electrical Systems."

3.11 IDENTIFICATION

- A. Identify system equipment, piping, tubing, and valves. Comply with requirements for identification specified in Section 230553 "Identification for HVAC Piping and Equipment."

- B. Identify system electrical and controls components, wiring, cabling, and terminals. Comply with requirements for identification specified in Section 260553 "Identification for Electrical Systems."
 - 1. Identify each control cable on each end and at each terminal with a number-coded identification tag. Each cable shall have a unique tag.

3.12 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage VRF HVAC system manufacturer's service representative to advise and assist installers; witness testing; and observe and inspect components, assemblies, and equipment installations, including controls and connections.
 - 1. Field service shall be performed by a factory-trained and -authorized service representative of VRF HVAC system manufacturer whose primary job responsibilities are to provide direct technical support of its products.
 - a. Additional factory-authorized representatives may assist with completion of certain activities only if supervised by manufacturer's employee. A factory-authorized representative shall not provide assistance without manufacturer's employee supervision.
 - 2. Manufacturer shall provide on-site visits during the course of construction at installation milestones indicated. System Installer shall coordinate each visit in advance to give manufacturer sufficient notice to plan the visit.
 - a. First Visit: Kick-off meeting.
 - b. Second Visit: At approximately 25 percent completion of system(s).
 - c. Third Visit: At approximately 50 percent completion of system(s).
 - d. Fourth Visit: At approximately 75 percent completion of system(s).
 - e. Fifth Visit: Final inspection before system startup.
 - 3. Kick-off Meeting:
 - a. Meeting shall include system Installer and other related trades with sole purpose of reviewing VRF HVAC system installation requirements and close coordination required to make a successful installation.
 - b. Meeting shall be held at Project site and scheduled at a mutually agreed to time that occurs before the start of any part of system installation.
 - c. Meeting shall cover the following as a minimum requirement:
 - 1) Review of latest issue of Contract Documents, Drawings, and Specifications, relevant to VRF HVAC systems.
 - 2) Manufacturer's installation requirements specific to systems being installed.
 - 3) Review of all relevant VRF HVAC system submittals, including delegated-design submittals.
 - 4) Required field activities related installation of VRF HVAC system.
 - 5) Project team communication protocol, contact information, and exchange of responsibilities for each party involved, including manufacturer, supplier, system Installer, and other related trades.

4. Site Visits: Activities for each site visit shall include the following:
 - a. Meet with VRF HVAC system Installer to discuss field activities, issues, and suggested methods to result in a successful installation.
 - b. Offer technical support to Installer and related trades as related to VRF system(s) being installed.
 - c. Review progress of VRF HVAC system(s) installation for strict compliance with manufacturer's requirements.
 - d. Advise and if necessary, assist Installer with updating related refrigerant calculations and system documentation.
 - e. Issue a report for each visit, documenting the visit.
 - 1) Report to include name and contact information of individual making the visit.
 - 2) Date(s) and time frames while on-site.
 - 3) Names and contact information of people meeting with while on-site.
 - 4) Clearly identify and list each separate issue that requires resolution. For each issue, provide a unique identification number, relevant importance, specific location or equipment identification, description of issue, recommended corrective action, and follow-up requirements needed. Include a digital photo for clarification if deemed to be beneficial.

5. Final Inspection before Startup:
 - a. Before inspection, Installer to provide written request to manufacturer stating the system is fully installed according to manufacturer's requirements and ready for final inspection.
 - b. All system equipment and operating components shall be inspected. If components are inaccessible for inspection, they shall be made accessible before the final inspection can be completed.
 - c. Manufacturer shall provide a comprehensive inspection of all equipment and each operating component that comprise the complete system(s). Inspection shall follow a detailed checklist specific to each equipment and operating component.
 - d. Inspection reports for indoor units shall include, but not be limited to, the following:
 - 1) Unit designation on Drawings.
 - 2) Manufacturer model number.
 - 3) Serial number.
 - 4) Network address, if applicable.
 - 5) Each equipment setting.
 - 6) Mounting, supports, and restraints properly installed.
 - 7) Proper service clearance provided.
 - 8) Wiring and power connections correct.
 - 9) Line-voltage reading(s) within acceptable range.
 - 10) Wiring and controls connections correct.
 - 11) Low-voltage reading(s) within an acceptable range.
 - 12) Controller type and model controlling unit.
 - 13) Controller location.
 - 14) Temperature settings and readings within an acceptable range.
 - 15) Humidity settings and readings within an acceptable range.

- 16) Condensate removal acceptable.
 - 17) Fan settings and readings within an acceptable range.
 - 18) Unit airflow direction within an acceptable range.
 - 19) If applicable, fan external static pressure setting.
 - 20) Filter type and condition acceptable.
 - 21) Noise level within an acceptable range.
 - 22) Refrigerant piping properly connected and insulated.
 - 23) Condensate drain piping properly connected and insulated.
 - 24) If applicable, ductwork properly connected.
 - 25) If applicable, external interlocks properly connected.
 - 26) Remarks.
- e. Inspection reports for outdoor units shall include, but not be limited to, the following:
- 1) Unit designation on Drawings.
 - 2) Manufacturer model number.
 - 3) Serial number.
 - 4) Network address, if applicable.
 - 5) Each equipment setting.
 - 6) Mounting, supports, and restraints properly installed.
 - 7) Proper service clearance provided.
 - 8) Wiring and power connections correct.
 - 9) Line-voltage reading(s) within acceptable range.
 - 10) Wiring and controls connections correct.
 - 11) Low-voltage reading(s) within an acceptable range.
 - 12) Condensate removal acceptable.
 - 13) Noise level within an acceptable range.
 - 14) Refrigerant piping properly connected and insulated.
 - 15) Condensate drain piping properly connected and insulated.
 - 16) Remarks.
- f. Inspection reports for energy recovery ventilators shall include, but not be limited to, the following:
- 1) Unit designation on Drawings.
 - 2) Manufacturer model number.
 - 3) Serial number.
 - 4) Network address, if applicable.
 - 5) Each equipment setting.
 - 6) Mounting, supports, and restraints properly installed.
 - 7) Proper service clearance provided.
 - 8) Wiring and power connections correct.
 - 9) Line-voltage reading(s) within acceptable range.
 - 10) Wiring and controls connections correct.
 - 11) Low-voltage reading(s) within an acceptable range.
 - 12) Controller type and model controlling unit.
 - 13) Controller location.
 - 14) Temperature settings and readings within an acceptable range.
 - 15) Humidity readings.
 - 16) Condensate removal acceptable.

- 17) Fan settings and readings within an acceptable range.
 - 18) Fan external static pressure setting.
 - 19) Filter type and condition acceptable.
 - 20) Noise level within an acceptable range.
 - 21) Automatic dampers properly installed and operating.
 - 22) Ductwork properly connected.
 - 23) If applicable, external interlocks properly connected.
 - 24) Remarks.
- g. Installer shall provide manufacturer with the requested documentation and technical support during inspection.
 - h. Installer shall correct observed deficiencies found by the inspection.
 - i. Upon completing the on-site inspection, manufacturer shall provide a written report with complete documentation describing each inspection step, the result, and any corrective action required.
 - j. If corrective action is required by Installer that cannot be completed during the same visit, provide additional visits, as required, until deficiencies are resolved and systems are deemed ready for startup.
 - k. Final report shall indicate the system(s) inspected are installed according to manufacturer's requirements and are ready for startup.
- B. Perform the following tests and inspections with the assistance of manufacturer's service representative:
1. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
 2. Leak Test: After installation, charge system and test for leaks. Repair leaks and retest until no leaks exist.
 3. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
 4. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- C. Refrigerant Tubing Positive Pressure Testing:
1. Comply with more stringent of VRF HVAC system manufacturer's requirements and requirements indicated.
 2. After completion of tubing installation, pressurize tubing systems to a test pressure of not less than 1.5 times VRF HVAC system operating pressure, but not less than **600 psig**, using dry nitrogen.
 3. Successful testing shall maintain a test pressure for a continuous and uninterrupted period of 24 hours. Allowance for pressure changes attributed to changes in ambient temperature are acceptable.
 4. Prepare test report to record the following information for each test:
 - a. Name of person starting test, company name, phone number, and e-mail address.
 - b. Name of manufacturer's service representative witnessing test, company name, phone number, and e-mail address.
 - c. Detailed description of extent of tubing tested.
 - d. Date and time at start of test.
 - e. Test pressure at start of test.

- f. Outdoor temperature at start of test.
 - g. Name of person ending test, company name, phone number, and e-mail address.
 - h. Date and time at end of test.
 - i. Test pressure at end of test.
 - j. Outdoor temperature at end of test.
 - k. Remarks:
5. Submit test reports for Project record.
- D. Refrigerant Tubing Evacuation Testing:
1. Comply with more stringent of VRF HVAC system manufacturer's requirements and requirements indicated.
 2. After completion of tubing positive-pressure testing, evacuate tubing systems to a pressure of 500 microns.
 3. Successful testing shall maintain a test pressure for a continuous and uninterrupted period of one hour with no change.
 4. Prepare test report to record the following information for each test:
 - a. Name of person starting test, company name, phone number, and e-mail address.
 - b. Name of manufacturer's service representative witnessing test, company name, phone number, and e-mail address.
 - c. Detailed description of extent of tubing tested.
 - d. Date and time at start of test.
 - e. Test pressure at start of test.
 - f. Outdoor temperature at start of test.
 - g. Name of person ending test, company name, phone number, and e-mail address.
 - h. Date and time at end of test.
 - i. Test pressure at end of test.
 - j. Outdoor temperature at end of test.
 - k. Remarks:
 5. Submit test reports for Project record.
 6. Upon successful completion of evacuation testing, system shall be charged with refrigerant.
- E. System Refrigerant Charge:
1. Using information collected from the refrigerant tubing evacuation testing, system Installer shall consult variable refrigerant system manufacturer to determine the correct system refrigerant charge.
 2. Installer shall charge system following VRF HVAC system manufacturer's written instructions.
 3. System refrigerant charging shall be witnessed by system manufacturer's representative.
 4. Total refrigerant charge shall be recorded and permanently displayed at the system's outdoor unit.
- F. Products will be considered defective if they do not pass tests and inspections.
- G. Prepare test and inspection reports.

3.13 STARTUP SERVICE

- A. Engage a VRF HVAC system manufacturer's service representative to perform system(s) startup service.
 - 1. Service representative shall be a factory-trained and -authorized service representative of VRF HVAC system manufacturer.
 - 2. Complete startup service of each separate system.
 - 3. Complete system startup service according to manufacturer's written instructions.
- B. Startup checks shall include, but not be limited to, the following:
 - 1. Check control communications of equipment and each operating component in system(s).
 - 2. Check each indoor unit's response to demand for cooling and heating.
 - 3. Check each indoor unit's response to changes in airflow settings.
 - 4. Check each indoor unit, HRCU and outdoor unit for proper condensate removal.
 - 5. Check sound levels of each indoor and outdoor unit.
- C. Installer shall accompany manufacturer's service representative during startup service and provide manufacturer's service representative with requested documentation and technical support during startup service.
 - 1. Installer shall correct deficiencies found during startup service for reverification.
- D. System Operation Report:
 - 1. After completion of startup service, manufacturer shall issue a report for each separate system.
 - 2. Report shall include complete documentation describing each startup check, the result, and any corrective action required.
 - 3. Manufacturer shall electronically record not less than two hours of continuous operation of each system and submit with report for historical reference.
 - a. All available system operating parameters shall be included in the information submitted.
- E. Witness:
 - 1. Invite Owner and Commissioning Agent to witness startup service procedures.
 - 2. Provide written notice not less than 20 business days before start of startup service.

3.14 ADJUSTING

- A. Adjust equipment and components to function smoothly and lubricate as recommended by manufacturer.
- B. Adjust initial temperature and humidity set points. Adjust initial airflow settings and discharge airflow patterns.
- C. Set field-adjustable switches and circuit-breaker trip ranges according to VRF HVAC system manufacturer's written instructions, and as indicated.

- D. Occupancy Adjustments: When requested within 12 months from date of Substantial Completion, provide on-site assistance in adjusting system to suit actual occupied conditions. Provide up to two visits to Project during other-than-normal occupancy hours for this purpose.

3.15 PROTECTION

- A. Protect products from moisture and water damage. Remove and replace products that are wet, moisture damaged, or mold damaged.
- B. Protect equipment from physical damage. Replace equipment with physical damage that cannot be repaired to new condition. Observable surface imperfections shall be grounds for removal and replacement.
- C. Protect equipment from electrical damage. Replace equipment suffering electrical damage.
- D. Cover and seal openings of equipment to keep inside of equipment clean. Do not remove covers until finish work is complete.

3.16 MAINTENANCE SERVICE

- A. Initial Maintenance Service: Beginning at Substantial Completion, maintenance service shall include 12 months' full maintenance by manufacturer's authorized service representative. Include two service visits for preventive maintenance, repair or replacement of worn or defective components, lubrication, cleaning, and adjusting as required for proper equipment and system operation. Parts and supplies shall be manufacturer's authorized replacement parts and supplies.

3.17 SOFTWARE SERVICE AGREEMENT

- A. Technical Support: Beginning at Substantial Completion, service agreement shall include software support for two years.
- B. Upgrade Service: At Substantial Completion, update software to latest version. Install and program software upgrades that become available within two years from date of Substantial Completion. Upgrading software shall include operating system and new or revised licenses for using software.
 - 1. Upgrade Notice: At least 30 days to allow Owner to schedule and access the system and to upgrade computer equipment if necessary.

3.18 DEMONSTRATION

- A. Engage a VRF HVAC system manufacturer's factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain entire system.
- B. Instructor:

1. Instructor shall be factory trained and certified by VRF HVAC system manufacturer with current training on the system(s), equipment, and controls that are installed.
 2. Instructor's credentials shall be submitted for review by Commissioning Agent before scheduling training.
 3. Instructor(s) primary job responsibility shall be Owner training.
 4. Instructor(s) shall have not less than three years of training experience with VRF HVAC system manufacturer and past training experience on at least three projects of comparable size and complexity.
- C. Schedule and Duration:
1. Schedule training with Owner at least 20 business days before first training session.
 2. Training shall occur before Owner occupancy.
 3. Training shall be held at mutually agreed date and time during normal business hours.
 4. Each training day shall not exceed eight hours of training. Daily training schedule shall allow time for one-hour lunch period and 15-minute break after every two hours of training.
 5. Perform not less than eight total hours of training.
- D. Location: Owner shall provide a suitable on-site location to host classroom training.
- E. Training Attendees: Assume three people.
- F. Training Attendance: For record purposes, document training attendees at the start of each new training session. Record attendee's name, signature, phone number, and e-mail address.
- G. Training Format: Individual training modules shall include classroom training followed by hands-on field demonstration and training.
- H. Training Materials: Provide training materials in electronic format to each attendee.
1. Include instructional videos showing general operation and maintenance that are coordinated with operation and maintenance manuals.
 2. Video record each classroom training session and submit an electronic copy to Owner before requesting Owner acceptance of training.
- I. Acceptance: Obtain Owner written acceptance that training is complete, and requirements indicated have been satisfied.

END OF SECTION 238129